

Competitive Telecom Market Watch

Monitoring tariff price & product changes for the telecom industry

Contained In This Issue

Special point of interest:

CPNI is due on March 1st. Contact your TMI Consultant for assistance

Call us at 407-740-8575 for details regarding registration.

If you would like to purchase tariff pages, call 407-740-8575 with your requests.



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LEC Watch January 2010

AT&T fka BellSouth Alabama, Kentucky, Mississippi, and North Carolina

AT&T increased business intraLATA usage rates to \$0.30/minute.

Florida, Georgia, North Carolina, and South Carolina

AT&T increased the monthly rate for Area Plus Service. Area Plus Service provides residence subscribers a flat rate access line with unlimited calling to exchanges within the subscriber's LATA.

Florida and Louisiana

AT&T increased monthly rates for business Flat Rate Service. Business and residence intraLATA usage rates increased to \$0.40/minute. The business Call Forwarding rate increased to \$8.50 per month, and the business Caller ID Deluxe rate increased to \$14.50 per month.

Georgia and Mississippi

The business Call Forwarding rate increased to \$8.50 per month, and the business Caller ID Deluxe rate increased to \$14.50 per month. Residence Speed Calling

(8-code) increased to \$6.50 per month in Mississippi.

Kentucky

The business Call Waiting rate increased to \$8.50 per month, and the business Caller ID Deluxe rate increased to \$14.50 per month. Residence Speed Calling (8-code) increased to \$6.00 per month.

LEC Watch (continued) January 2010

**LEC Watch**

AT&T increases rates for exchange lines, MTS usage, and various calling features in several states.

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**AT&T fka BellSouth, cont'd
North Carolina**

AT&T increased the monthly rate for the following business calling features: Call Forwarding Variable, Three-Way Calling, Speed Calling, Remote Call Forwarding, Call Return, Repeat Dialing, and Caller ID Deluxe.

South Carolina

AT&T increased the business Call Waiting rate to \$8.50 per month, the business Caller ID Deluxe rate to \$14.50 per month, and the Call Return rate to \$7.00 per month.

Residence intraLATA rates increased to \$0.40/minute and Speed Calling (8-code) increased to \$7.00 per month.

Tennessee

AT&T increased the business Remote Call Forwarding rate to \$17.50 per month.

**AT&T fka SBC Midwest
Illinois**

AT&T increased the prices for retail business access lines, trunks, FlexLine Service, Centrex Basic Lines, and Electronic Key Lines.

Local Residence Band A and B usage rates in Market Service Areas 2, 3, 6, 7, 9 and 15 were revised. Business MTS rates increased to \$0.40 per minute.

Indiana

AT&T increased the prices for retail business access lines, trunks, and FlexLine Service. The monthly rate for business Call Waiting increased. Business and Residence MTS rates increased.

Ohio

AT&T increased the monthly rates for business access lines and trunks in Access Areas B and C. Rates for FlexLine Service were increased. Residence MTS rates increased.

Wisconsin

AT&T increased the prices for retail business access lines, trunks, FlexLine Service, Centrex Basic Lines, and Electronic Key Lines. IntraLATA business and residence usage rates increased.

**AT&T fka SNET
Connecticut**

AT&T increased the month-to-month station line rates for Centralink 1100 (Centrex) Service.

**AT&T fka SBC Southwest
Arkansas**

AT&T increased rates for residence MTS and the following business services: ISDN PRI/BRI, SuperTrunk, Call Forwarding, and Call Return.

Kansas

AT&T increased rates for the following business services: ISDN PRI/BRI, SuperTrunk, and Call Return.

Missouri

AT&T increased rates for residence MTS and the following business services: ISDN PRI/BRI, SuperTrunk, and Business Exchange Access Lines. Business MTS rates increased to \$0.60 per minute.

Oklahoma

AT&T increased rates for residence MTS and the following business services: ISDN PRI/BRI, SuperTrunk, Business Exchange Access Lines, MTS, Call Waiting, and Call Return.

Residential access line rates and monthly rates for select calling features and packages increased. AT&T also increased the rates for various types of directory listings.

Texas

AT&T increased rates for the following business services: ISDN PRI/BRI, SuperTrunk, Business Exchange Access Lines, Extended Area Calling Service, and Call Return.

AT&T increased rates for the following residential services: Residential Exchange Access Lines (non-competitive exchanges), Standard Plus Access Line, MTS, and various feature packages.

**AT&T fka SBC West
California**

AT&T increased residential flat and measured rate monthly line charges and certain ISDN BRI rates. Business MTS rates increased to \$0.41 per minute.

Nevada

AT&T increased business and residence MTS rates and increased rates for the following business services: Caller ID, Call Return, Remote Call Forwarding, Digital Centrex, and ISDN BRI/PRI.

**CenturyLink fka Embarq
New Jersey**

CenturyLink revised rates for business and residence exchange lines/trunks, rotary access, residence Call Waiting ID, and directory listings for an additional listing, non-published, and non-listed number.

Pennsylvania

CenturyLink increased the rates for Repeat Dial, Return Call, Call Waiting ID, and various types of directory listings.

LEC Watch (continued) January 2010

LEC Watch

Qwest increases monthly charges for message and measured rate service in Colorado.

Verizon increases local service rates in FL, TX and VA

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CenturyLink fka Embarq, cont'd **Texas**

CenturyLink increased rates for residential local exchange service and revised the Lifeline Assistance regulations to include the THCUSP ILEC discount in compliance with Docket No. 34723.

Virginia

CenturyLink increased rates for business local exchange service, directory assistance, directory listings, and numerous custom calling features.

Qwest **Arizona**

Qwest increased the Universal Service Fund Surcharge on intraLATA MTS charges to 0.4033%.

Colorado

Qwest revised the interest rate on customer deposits to 0.63%.

The monthly rate for residence measured or message rate service

increased to \$10.52.

New Mexico

Qwest increased the Universal Service Surcharge to 2.45%.

Verizon **Florida**

Verizon increased the monthly line charges for residence and business flat rate and message rate service. The monthly rate for Remote Call Forwarding increased to \$25.99 per month. Business MTS rates increased to \$0.31 per minute.

Texas

Verizon increased residential local service rates and the Lifeline discount amount.

Virginia

Verizon increased business monthly local service rates, local usage rates, various service charges, and Remote Call Forwarding rates.

Winback Offerings January 2010

Verizon Introduces Business Winback Promotions

Indiana and Maryland

Beginning December 28, 2009 through April 17, 2010, Verizon will offer \$10 or \$20 monthly credits to eligible business customers. Credit amounts vary depending on term commitments and services subscribed to.

IXC Watch January 2010

AT&T Increases Interstate Dial Station Rates Effective February 1, 2010

The weekend rate for the AT&T State-to-State Direct Dialed Basic Rate Plan will increase from \$0.15 to \$0.20 per minute.

Winback

Verizon offers monthly credits to business customers in Indiana and Maryland.

IXC Watch

AT&T increases the weekend rate for basic direct dialed service.

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Access Watch

Carrier Common Line rates revised in Tennessee, Virginia and Washington.

Plans to Watch

AT&T increases interstate usage rates for All In One Long Distance Calling Plans.

Need more info? You can order tariff pages from TMI.

Contact us at tmi@tminc.com or call 407-740-8575.

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**Access Watch** January 2010**Verizon Revises Switched Access Rates**
Connecticut

Verizon reduced the Entrance Facility monthly rate, Tandem Switched per minute, Tandem Switched per minute per mile, Common Multiplexing, and Host/Remote rates. Verizon increased the Access Tandem Switching, Common Trunk Port, Dedicated Trunk and Tandem Port, Local Switching, and Direct Transport fixed and per mile rates.

AT&T Reduces TRS Adjustment
Tennessee

AT&T reduced the Terminating Carrier Common Line TRS adjustment to \$0.00106 per minute.

CenturyLink fka Embarq Revises Switched Access Rates**Virginia**

CenturyLink fka Embarq restructured the Carrier Common Line component from a monthly fixed amount to a per minute rate.

Washington

CenturyLink fka Embarq eliminated the Originating Carrier Common Line charge and reduced the Local Switching rate.

Plans to Watch January 2010**AT&T Increases Interstate Rates For All In One Calling Plans**

Effective February 1, 2010, AT&T will increase selected interstate direct dialed, toll free and calling card usage rates for various All In One Plans.

AT&T Introduces New Long Distance Calling Plans in Connecticut

AT&T fka SNET introduced the Business Unlimited Calling II and III Plans. These plans provide business customers with long distance outbound calling and optional inbound toll free service. The Unlimited Calling II Plan is available to business customers with 1 – 10 lines, and subscribers pay a monthly recurring charge of \$15.00 per line. The Unlimited Calling III Plan is available to business customers with 1 – 5 lines, and subscribers pay a monthly recurring charge of \$10.00 per line, or \$5.00 per line for returning customers. One and two year term plans are available.

Toll Free usage rates of \$0.05/min. interstate and \$0.08/min. intrastate apply. The calling card usage rate is \$0.18 per minute.

AT&T also increased usage rates applicable to their long distance Business Calling \$5.95 and \$15 optional calling plans.

AT&T Increases Rates for Optional Calling Plans in Nevada

AT&T increased the monthly rate to \$10.00 for the Dial One Metro Residence and Business Optional Calling Plans.

Verizon Increases Monthly Rate For Sensible Minute Plan In Florida

Verizon increased the monthly rate to \$2.99 for the Sensible Minute Plan. The Verizon Sensible Minute Plan is a discount 1+ intraLATA calling plan offered to residence customers. A per minute rate of \$0.12 applies.

Packages to Watch January 2010

AT&T Reduces Complete Choice Package Rates

California

AT&T reduced the monthly rate for the Complete Choice Basic and Enhanced packages.

Qwest Introduces Home Phone Package

Arizona, Colorado, Idaho, Iowa, Minnesota, Nebraska, North Dakota, Oregon, South Dakota, Utah, Washington, and Wyoming

Qwest Home Phone is a package of features available to residential customers in conjunction with an individual flat rate access line for \$35.00 per month. Residence customers are entitled to unlimited use of the following features: Caller ID Family, Call Forwarding Busy Line/Don't Answer, Call Forwarding Family, Call Rejection, Call Waiting Family, Easy Access, Last Call Return, Message Waiting Indication, No Solicitation, Three-Way Calling, and Voice Messaging Service.

Verizon Increases Rates for Various Feature Packages

Florida

The monthly rate for the Regional Value package increased to \$30.04. Monthly discounts were increased for the Voice Discount Plan and Regional Value Bundle

Discounts.

Idaho, Indiana, and Oregon

Verizon increased the Unlimited Toll Usage Plan for Business Feature Package One, Two, and Three monthly rates to \$9.00, \$15.00, and \$18.00 respectively.

New Jersey

Verizon increased the Unlimited Local and Toll Usage Plan for Business Feature Package One and Two monthly rates to \$10.00 and \$11.00 respectively.

Ohio

Verizon increased the monthly discounts available under the Voice Discount Plan.

Verizon increased the Unlimited Toll Usage Plan for Business Feature Package One, Two, and Three monthly rates to \$9.00, \$15.00, and \$18.00 respectively.

Rhode Island

Verizon introduced a new FiOS bundle discount. Regional Essentials customers who also subscribe to FiOS TV and/or FiOS Internet will receive a \$5.00 monthly discount. Customers who commit to a 24-month term will receive a \$10.00 monthly discount.

Packages To Watch

AT&T Reduces Complete Choice Package Rates.

Qwest Introduces Home Phone Package.

Verizon Increases Rates for Feature Packages.

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Featured TMI Product January 2010

More tools to assist you

Don't Forget!

**CPNI is due on
March 1st.
Contact your TMI
Consultant for
assistance**

Call us at
407-740-8575 or
send emails to
tmi@tminc.com.



**Technologies Management, Inc.
Broadband Reporting and Data Analysis**
Technologies Management, Inc. ("TMI") has developed and implemented proven tools to enable telecommunications and cable companies to comply with FCC and state broadband reporting requirements. TMI also performs analyses of broadband data to support funding requests for broadband expansion plans and other purposes. In 2009, TMI provided FCC Form 477 Broadband Reporting support for more than 50 service providers, representing over 3.5 million broadband connections.

FCC Form 477 (Due March 1st and September 1st of each year)

All broadband service providers, including telecommunications carriers, cable companies, VoIP providers and broadband over power line providers, are required to report broadband services provided by census tract, type of technology, and speeds.

TMI's Form 477 Broadband Reporting Service includes census tract lookup by physical address and provides the following outputs:

Part I A – This section of the FCC report requires manual input. TMI summarizes the broadband information received from your company for completing Part VI (see below) and produces pdf worksheets showing connection counts by state and service type that match the input fields required on this part of the Form 477.

Part VI - TMI produces state-specific text files in the required format that can be uploaded directly into the FCC's electronic filing system. Each file contains the broadband connection counts by county FIPS census tract, technology, and

upload/download rates. The data for broadband services assigned to the "Other Technology" type are provided for manual input per the FCC requirements.

Census Tract / Broadband Connections Map -

TMI offers an optional interactive nationwide map showing census tracts and broadband connections contained in the data uploaded to the FCC. This map can also serve as a quick view of your service territory, showing areas of high or low user concentration. Tracts are color coded or shaded to indicate the relative number of connections in each tract (e.g., the darker the shading, the more connections).

TMI provides concise Record Layout instructions that define the input data and format required from the broadband provider. Input data can be sent to TMI as a comma delimited text file or Excel spreadsheet.

FCC 477 Report Broadband Data Processing (per reporting period) Per 100,000 service locations - **\$150.00 plus \$25 per state**

Map Output

Mapping of client-specific broadband data - **\$250, up to 10 states; \$500, more than 10 states**

Specialized mapping and demographic data analysis call for quote

TMI can also upload your Form 477 data into the FCC's on-line filing system, and prepare the filings required by other state jurisdictions utilizing the data provided for the FCC Form 477.

Please contact your TMI consultant for more information.

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Contact your TMI Consultant for help with any regulatory challenges you may have at 407-740-8575.

Contact durstjarrell@tminc.com for more information regarding any other TMI products and services you would like to discuss. Ask about TMI's Online Dashboard.